



Release Notes

Sage 200 Evolution

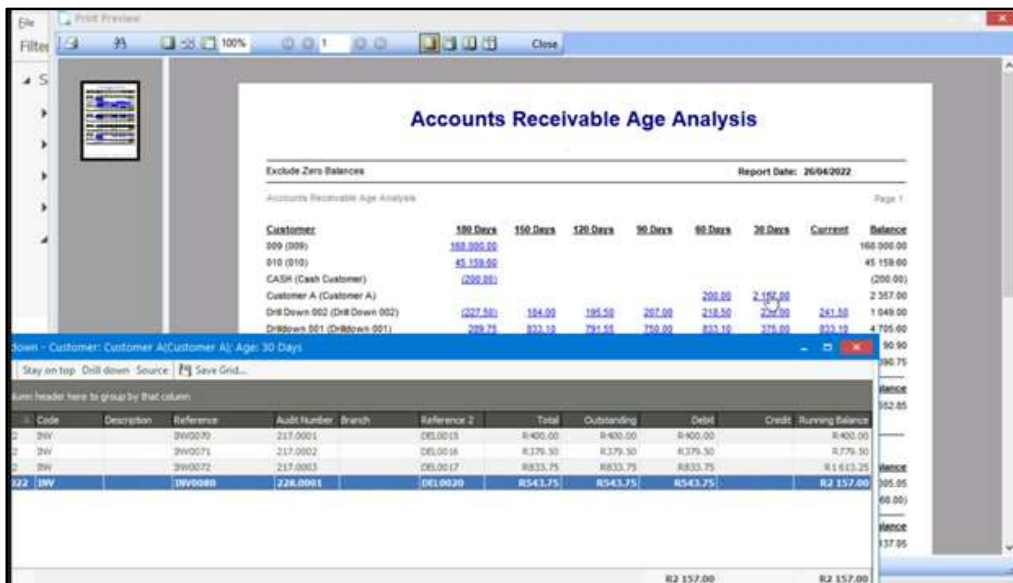
Version 11

Sage

Release Date: 09 June 2022
Release Version: 11.0.1.0

Drill Down to Source Documents from Reports

The functionality to drill down to the source document from a report preview is available on the Accounts Receivable/Accounts Payable Age Analysis Report.



A blue hyperlink will be displayed for fields that allow drill down to the source transaction.

A grid with the transactions will be displayed when the hyperlink is selected. The grid has the normal functionality of customizing the columns and exporting.

If the transaction allows, it will enable the 'Source' button, to open source document. 'Drill down' will show the transaction details.

Click on 'Stay on top' to keep the grid open and move focus back to the report preview.

Windows Active Directory Integration

The Evolution Active Directory Integration allows a Windows Domain user account to be linked to an Evolution Agent. This enables the Evolution agent to log into Evolution without having to enter login details.

Users will need to have an active VPN or internet connection in order to use Evolution Active Directory.

Edit Sage Evolution Database Registry

Sage

SQL Server and Database

SQL Server Name: saGDBNNB5QBNLQ2\sqlEXPRESS

Use Windows NT authentication Encrypt Connection

Use SQL Server authentication

Login Name: []

Password: []

Company Name: V11.00

Enable Evolution Active Directory

Buttons: Help, < Back, Next >, Cancel

Sage Evolution Version 11.
Database Name: V11.00

Tick the checkbox 'Enable Evolution Active Directory' after clicking either Locate, Edit, Remove or New on the login screen to setup.

The Administrator user's account, or any agent linked to the Administrator's group will have access to the Active Directory menu option where Evolution agents can link Windows user accounts.

Sage 200 Evolution Administration -- Sage 200 Evolution Explorer

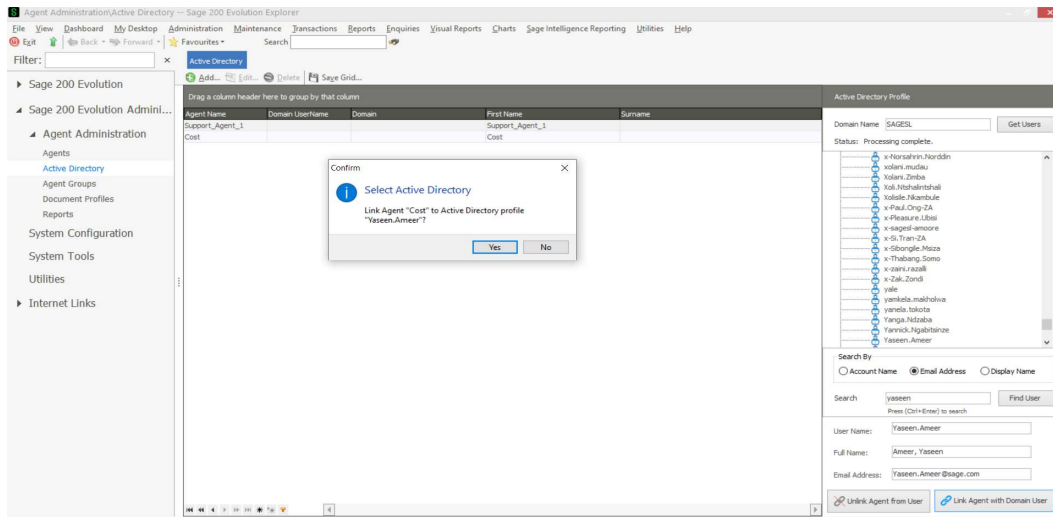
File View Dashboard My Desktop Administration Maintenance Transactions Reports Enquiries Visual Reports Charts Sage Intelligence Reporting Utilities Help

Agent Administration

- Agents
- Active Directory
- Agent Groups
- Document Profiles
- Reports

Agent Administration

Agent Administration Agents Active Directory



Re -Registration

On upgrade to v11.0.1 a re-registration of the common DB will be required. You will be given 5 days to re-register.

SQL 2019

SQL express 2017 has been replaced with SQL2019 express on the install

Maintenance items addressed in the release

Accounts Receivable / Payable

IS-15061	The Credit or Debit (Incl) fields will correctly display when importing an Accounts Payable or Receivable batch with split lines.
IS-15019	The Age Analysis report will now display unallocated transactions last when the option "Print Unallocated last" is selected.

General Ledger

IS-14607	Misalignment of columns when exporting a Trail balance, Income statement or Tax report to excel has been resolved.
IS-14599	The running balance calculates correctly on the Transactional Export excel file.

Inventory

IS-15172	Items cost value will not display on the Item grid for the agents that do not have access.
IS-15009	Master GL accounts will not be available for selection on the split contra account field on an inventory journal batch.
IS-14829	Existing Volume Discount contracts will apply on capturing of an invoice after upgrade.
IS-14624	The Inventory Valuation Reports group by supplier option, now groups the items by the linked supplier.
IS-15203	An Incorrect quantities message appears on editing a Serial Item linked to Multi Bins that has qty in Good in Transit. The validation has been corrected to take Multiple Bins into consideration.
IS-15237	The Inventory Valuation by date report now displays 1 line per item per warehouse when the option to include Lot Numbers is selected.

Order Entry

IS-15060	On processing the Sales order from an existing Quotation, the 'Qty on SO' field on the inventory grid will update if the item on the quote is removed or replaced with a different item.
IS-15011	The Request Approval button is now enabled when processing a procurement Purchase Order with an agent that has the option 'allow suppliers on hold' unticked on Access permissions.
IS-14968	Processing of large Purchase/Sale order documents has been enhanced to address "There is insufficient system memory in resource pool" errors on processing.
IS-14888	The additional tax amount calculates the same way for the PO lines and the importation split lines.
IS-15196	The option to sort by Bin Location or Item Category is now available on inventory documents.
IS-15070	The Item Category Name field has been made available on the Warehouse Transfer Batch layout.

Retail

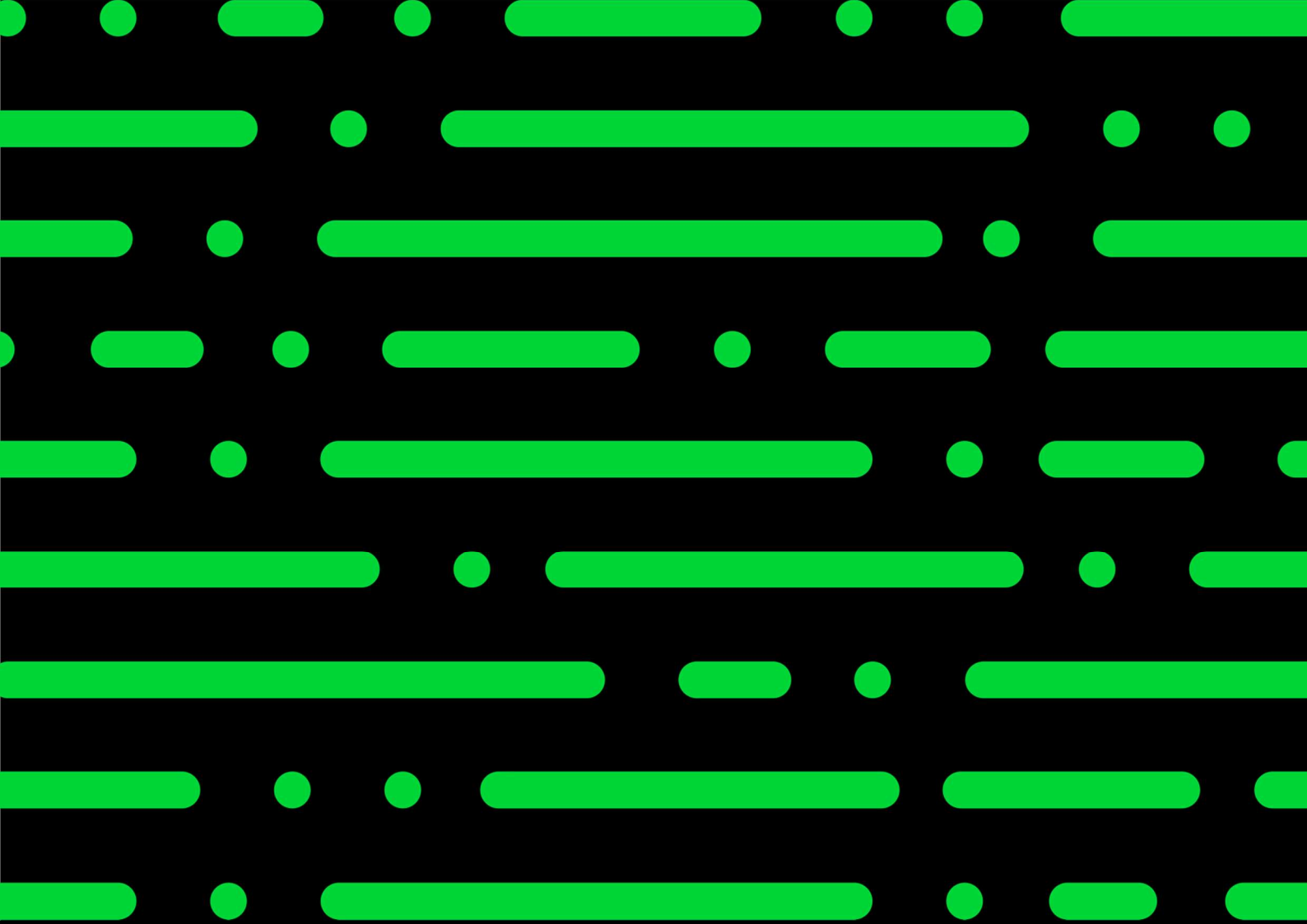
IS-14995	The Insufficient qty message will not appear when process a Retail POS docket on a master item with insufficient quantities and allow short stock option is enabled.
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Job Costing

IS-15191	The Job costing relink will calculate the Work in progress qty correctly for partially processed lines when applying the option Recalculate Line WIP Qty.
IS-14578	Job costing transactions processed with newly created transaction types will now reflect on enquiries and reports.

Bill of Materials

IS-14834	Serial Numbers will be reserved as drawn during a partial manufacturing process.
IS-15204	The serial number used on the BOM component will reflect on printing the Invoice when manufacturing on the fly.



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